



ABN 33 087 741 571

21 July 2021
ASX Announcement

Change in Director's Interests Notice

Po Valley Energy Limited (PVE.ASX) ("**Po Valley Energy**", the "**Company**") submits the following Appendix 3Y's, Change of Director's Interest Notices, in relation to Mr Kevin Bailey and Ms Sara Edmonson following participation in the Retail offer of the Accelerated Non-Renounceable Entitlement Issue.

This ASX announcement was approved and authorised for release by the Board of Po Valley Energy Limited.

ENDS

For further information contact:

Michael Masterman, Po Valley Chairman, 0418 951 792

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PO VALLEY ENERGY LIMITED
ABN	33 087 741 571

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	KEVIN BAILEY
Date of last notice	30 JUNE 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Fuiloro Pty Ltd ATF Baily Super Trust (The trustee of a superannuation fund of which Kevin Bailey is a director, trustee and beneficiary)
Date of change	16 July 2021

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p>	<p>Interest in 235,542,416 Ordinary Shares as follows: Direct - 140,079,916 ordinary shares held on trust for the Bailey Family Trust and Kevin Bailey Charitable Trust; and - 19,645,646 ordinary shares held on own account Indirect - 30,799,806 ordinary shares held by Quo Vadis Pty Ltd ATF The Veritas superfund - 45,017,048 ordinary shares held by Fuiloro Pty Ltd (Kevin Bailey Corporation Pty Ltd) ATF Bailey Super Trust</p> <p>Direct interest in 700,000 Convertible notes held by Kevin and Grace Bailey ATF the Bailey Family Trust</p>
<p>Class</p>	<p>Ordinary Shares</p>
<p>Number acquired</p>	<p>6,563,526</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$0.028 per share (\$183,778.73)</p>
<p>No. of securities held after change</p>	<p>Interest in 242,105,942 Ordinary Shares as follows: Direct - 140,079,916 ordinary shares held on trust for the Bailey Family Trust and Kevin Bailey Charitable Trust; and - 19,645,646 ordinary shares held on own account Indirect - 30,799,806 ordinary shares held by Quo Vadis Pty Ltd ATF The Veritas superfund - 51,580,574 ordinary shares held by Fuiloro Pty Ltd ATF Bailey Super Trust</p> <p>Direct interest in 700,000 Convertible notes held by Kevin and Grace Bailey ATF the Bailey Family Trust</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Shares issued pursuant to Sub-underwriting of the Retail Offer of ANREO (ASX announcements 18 June 2021, 24 June 2021 and 13 July 2021)</p>
---	--

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PO VALLEY ENERGY LIMITED
ABN	33 087 741 571

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	SARA EDMONSON
Date of last notice	23 December 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	15 July 2021
No. of securities held prior to change	Interest in 2,966,406 Ordinary Shares
Class	Ordinary Shares
Number acquired	741,601
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.028 per share (\$20,764.83)
No. of securities held after change	Interest in 3,708,007 Ordinary Shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Shares issued pursuant to entitlements under the Retail Offer of ANREO (ASX announcements 18 June 2021, 24 June 2021 and 13 July 2021)</p>
--	---

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
Interest acquired	
Interest disposed	
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	
Interest after change	

Part 3 – ⁺Closed period

<p>Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?</p>	No
<p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p>	n/a
<p>If prior written clearance was provided, on what date was this provided?</p>	n/a

⁺ See chapter 19 for defined terms.