



ABN 33 087 741 571

03 May 2022

**ASX Announcement**

**Change in Director's Interests Notice**

Po Valley Energy Limited (**ASX: PVE**) ("**Po Valley Energy**", the "**Company**") submits the following appendix 3Y's, Change of Director's Interest Notices, in relation to Mr Kevin Bailey and Mr Joseph Constable following the issue of shares on conversion of Convertible Notes.

*This ASX announcement was approved and authorised for release by:  
The Board of Po Valley Energy Ltd.*

**For further information please contact:**

Kevin Bailey, Po Valley Chairman, +61 417 556 458

Registered Office	Rome Office
Suite 8, 7 The Esplanade Mt Pleasant WA 6153 Australia  TEL +61 (08) 9316 9100 FAX +61 (08) 9315 5475	Via della Luce, 58 Rome, 00153 Italy  TEL +39 06 4201 4968 FAX +39 06 4890 5824

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>PO VALLEY ENERGY LIMITED</b>
<b>ABN</b>	<b>33 087 741 571</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	KEVIN BAILEY
<b>Date of last notice</b>	21 July 2021

### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	
<b>Date of change</b>	2 May 2022

---

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>No. of securities held prior to change</b></p>	<p>Interest in <b>242,105,942 Fully paid Ordinary Shares (ASX: PVE)</b> as follows:</p> <p><b>Direct</b></p> <ul style="list-style-type: none"> <li>- 140,079,916 ordinary shares held on trust for the Bailey Family Trust and Kevin Bailey Charitable Trust; and</li> <li>- 19,645,646 ordinary shares held on own account</li> </ul> <p><b>Indirect</b></p> <ul style="list-style-type: none"> <li>- 30,799,806 ordinary shares held by Quo Vadis Pty Ltd ATF The Veritas superfund</li> <li>- 51,580,574 ordinary shares held by Fuiloro Pty Ltd ATF Bailey Super Trust</li> </ul> <p>Direct interest in <b>700,000 Unquoted Convertible notes (PVEAA)</b> held by Kevin and Christopher Bailey ATF the Bailey Family Trust</p>
<p><b>Class</b></p>	<p>Fully Paid Ordinary Shares (ASX:PVE)</p>
<p><b>Number acquired</b></p>	<p>25,000,000</p>
<p><b>Number disposed</b></p>	<p>Nil</p>
<p><b>Value/Consideration</b>  <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>\$0.028 per share in consideration of Conversion of 700,000 Convertible notes</p>
<p><b>No. of securities held after change</b></p>	<p>Interest in <b>267,105,942 Fully paid Ordinary Shares (ASX: PVE)</b> as follows:</p> <p><b>Direct</b></p> <ul style="list-style-type: none"> <li>- 165,079,916 ordinary shares held on trust for the Bailey Family Trust and Kevin Bailey Charitable Trust; and</li> <li>- 19,645,646 ordinary shares held on own account</li> </ul> <p><b>Indirect</b></p> <ul style="list-style-type: none"> <li>- 30,799,806 ordinary shares held by Quo Vadis Pty Ltd ATF The Veritas superfund</li> <li>- 51,580,574 ordinary shares held by Fuiloro Pty Ltd ATF Bailey Super Trust</li> </ul>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Conversion of 700,000 Convertible Notes held by The Baily Family Trust at conversion price of \$0.028.</p>
---	---

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>PO VALLEY ENERGY LIMITED</b>
<b>ABN</b>	<b>33 087 741 571</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Joseph Constable
<b>Date of last notice</b>	1 December 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	
<b>Date of change</b>	2 May 2022
<b>No. of securities held prior to change</b>	<b>45,433</b> Fully Paid Ordinary Shares (ASX:PVE) <b>10,000</b> Unquoted Convertible Notes (PVEAA)
<b>Class</b>	Fully paid Ordinary Shares (ASX:PVE)
<b>Number acquired</b>	357,142
<b>Number disposed</b>	-
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.028 per share in consideration of Conversion of 10,000 Convertible notes
<b>No. of securities held after change</b>	<b>402,575</b> Fully Paid Ordinary Shares (ASX:PVE)

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

---

<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of 10,000 Convertible Notes held by Joseph Constable at conversion price of \$0.028.
---	---

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	-
<b>Nature of interest</b>	-
<b>Name of registered holder (if issued securities)</b>	-
<b>Date of change</b>	-
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	-
<b>Interest acquired</b>	-
<b>Interest disposed</b>	-
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	-
<b>Interest after change</b>	-

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

---

<sup>+</sup> See chapter 19 for defined terms.